



KERN COUNTY DEBT SERVICE APPLICATION (EXHIBIT "A") APPLICATION FOR FINANCING

**Application Instructions:**

1. Complete all items.
2. Application is to be accompanied by a fifteen thousand dollar (\$15,000.00) application fee for land-secured financing and a fifteen hundred (\$1,500.00) fee for non-land secured financing. Any unexpended portion can be applied to the district formation deposit amount. Mail application to:

Treasurer-Tax Collector
Attn: Jordan Kaufman
1115 Truxtun Avenue, 2nd Floor
Bakersfield, CA 93301

FINANCING PROGRAM APPLICATION INFORMATION

Applicant Information

Name of Applicant: _____

Relationship to Landowner: _____

Corporation: General Partnership: State of Incorporation: _____*if a General Partnership, list name(s) of partner(s):*
Are general partners individuals? **Yes** **No** *If not, identify type of entity (i.e., corporation & name of such entity)* _____Limited Partnership? **Yes** **No** Name of General Partner: _____Is the General Partner an Individual? **Yes** **No** *If not, individuals identify type of entity, (i.e. corporation or partnership & name of such entity):* _____

State where Certificate of Partnership is filed: _____

Place of principal place of doing business in California: _____

Is Corporation/Partnership in good standing? **Yes** **No** *If yes, send current Certificate of Good Standing from Sec. of State*

Contact Person: _____ Phone Number: _____

Mailing Address: _____

Name of Project *(Please provide a map identifying zoning title or ordinance number)***Name of Civil Engineer for Project to Date**

Name of Firm: _____

Contact Person: _____ Phone Number: _____

Mailing Address: _____

Landowner Information

Name: _____

Contact Person: _____ Phone Number: _____

Mailing Address: _____

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Land Use Summary *(i.e., number of units/acres by land use category)*

Public Improvements Required

Proposed Type of Financing

- | | | |
|--|--|--|
| <input type="checkbox"/> Municipal Improvement Act of 1913 | <input type="checkbox"/> Industrial Development Bond | <input type="checkbox"/> Mello-Roos Comm. Fac. Act |
| <input type="checkbox"/> Improvement Bond Act of 1915 | <input type="checkbox"/> Mortgage Revenue Bond | <input type="checkbox"/> Undecided |

Explanation:

Project Information *(List number of net developable acres within proposed district)*

For all parcels within proposed district, list Assessor's Parcel Number, Zoning/Land Use, Owner(s) & Length of Ownership:

Improvements or facilities proposed for assessment district or community facilities district financing. If available, provide a cost breakdown, map, and construction timetable for each facility or improvement proposed.

List all surrounding property owner(s) who may be affected by or be included in the proposed district financing:

What is the estimated time line for build-out of the project?

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Project Information - cont'd

Identify the status of approvals for rezoning applications, environmental clearance, State and federal permit, etc., for development of the property:

What are the future plans for the properties in the district, i.e., sale to merchants, builders or home buyers, etc.?

Estimated property value documented by letter from MAI appraiser or other qualified party, if available:

List all existing trust deeds/loans, existing and proposed taxes, assessments, liens or other secured interests on all property within the district:

State current status of property taxes on the property. Have any property taxes or assessments on the property been delinquent at any time during the past three (3) years? If yes, please explain:

Previous name under which this project has been known or processed by the County (list names and dates):

Other land development ventures by landowner and/or developer in Kern County and in California within last five (5) years (include location, land use summary, period of construction, etc.):

How will required in-tract improvements be financed (i.e., subdivision streets, utilities, etc.)?

Has construction financing for the project been obtained? If yes, describe source and amount of such loan:

Project's need for assessment and subject's need for assessment and/or community facilities district financing:

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Experience of Developer or Developer Group

List prior experience with formation of developer/land owner assessment and/or CFD financing:

Identify and describe any current or recently-completed developments in which your group has taken part:

Are there any existing or prior bankruptcies of the developer group or any member of the partner of the group?

Indicate whether an application for assessment and/or community facilities district financing has ever been previously denied by the County Board of Supervisors for this property. If so, explain the circumstances and reasons:

Indicate whether the landowner/developer and/or joint venture participant has ever been party of an abandoned, defaulted and/or court challenged assessment or community facilities district financing. If so, state when, where issue size, circumstances and reasons:

Do you foresee any unusual requirements, problems, etc., that may exist in the requested financing of the project?

Provide recent financial statements of landowner, developer, joint venture, etc., or provide lead banker/lender references or other information demonstrating past financial performance:

List name, title and phone number of the appropriate contact person if additional information is needed:

Name: _____ Title: _____
Phone: _____ Fax: _____

List any political contributions, honorarium made to the Kern County Board of Supervisors or any other Kern County official within the last three (3) years:

Declarations

The undersigned hereby declares that property taxes and assessments are current for the properties included in this application and that the information contained in this application is accurate and complete to the best of the undersigned's knowledge.

Submitted by:

Name: _____ Title: _____
Date: _____ Email: _____

Signature: _____